

## MHHS Testing and Migration Advisory Group (TMAG) Headline Report

Issue date: 21/06/23

Meeting number	<b>TMAG 021</b>	Venue	<b>Virtual – MS Teams</b>
Date and time	<b>19 July 2023 1000-1130</b>	Classification	<b>Public</b>

### Actions

Area	Action Ref	Action	Owner	Due Date	Update
<b>Top 5 Risks Relevant to TMAG</b>	TMAG21-01	Programme to include a verbal update for each of the top risks relevant to TMAG at the next meeting.	Programme	16/08/23	
<b>Top 5 Risks Relevant to TMAG</b>	TMAG21-02	Elexon Qualification Lead to provide update on R525 at the next TMAG.	Elexon (Anna Millar)	16/08/2023	
<b>Data Cleanse Plan</b>	TMAG21-03	Programme to raise a dependency in the Programme Plan around the SDEP requirements in the Data Cleanse Plan.	Programme (John Wiggins)	16/08/2023	
<b>Milestone Changes for Approval</b>	TMAG21-04	Programme to consider how they best reflect the due date for the Environment Approach and Plan document.	Programme (Simon Berry / Dominic Mooney)	16/08/2023	
<b>Actions from previous meetings</b>	TMAG19-02	Programme to produce a plan-on-a-page for the Migration deliverables (including lower-level artefacts).	Programme (John Wiggins)	19/07/23	Action remains ongoing.

	TMAG20-02	Programme to discuss End-to-end Testing Integration Strategy, and provide a plan to socialise when industry will see this document.	Programme (Lee Cox)	16/08/23	Action remains ongoing.
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## Decisions

Area	Decision Ref	Description
Minutes and Actions	TMAG-DEC32	Approval of Headline Report from the meeting 21 June 2023.
Data Cleanse Plan	TMAG-DEC33	Approval of version 0.3 of the Data Cleanse Plan.
Data Cleanse Plan	TMAG-DEC34	Approval of the establishment of a new Working Group for the management of the Data Cleanse Plan and the activities that it sets out.
Milestone changes for approval	TMAG-DEC35	Approval of three milestone changes (Environment Approach and Plan, CIT Scenarios, SIT Functional Test Scenarios), with the caveat of the Environments Approach and Plan to include when the latter two iterative drops will be at the August TMAG.
Overarching Test Data Approach and Plan	TMAG-DEC36	Approval of version 0.8 of the Overarching Test Data Approach and Plan.
CIT Test and Test Data Approaches & Plans	TMAG-DEC37	Approval of version 0.4 of the CIT Test Approach and Plan.
CIT Test and Test Data Approaches & Plans	TMAG-DEC38	Approval of version 0.5 of the CIT Test Data Approach and Plan.

## Key Discussion Items

Area	Discussion
Minutes and Actions	<p>The Programme noted comments against the following actions:</p> <ul style="list-style-type: none"> <li><b>TMAG20-02</b> – The Programme shared that the plan is to bring the updated document to October TMAG and will have no impact on M9.</li> </ul>
Top 5 Risks Relevant to TMAG	<p>The Large Supplier Constituency (LSC) Representative, shared that it would be useful to proactively discuss the risks and mitigation actions for these during the meeting. The Programme took an action to include a verbal update for each of the top risks relevant to TMAG at the next meeting (<b>ACTION TMAG21-01</b>). The Chair highlighted that if representatives had any key risks they would like to discuss then they could email these to <a href="mailto:pmo@mhhsprogramme.co.uk">pmo@mhhsprogramme.co.uk</a>.</p>

	<p>The Elexon Qualification Lead provided an update on R525. It was noted that responses on indicative tranches had come back from Suppliers and they were in the process of pulling the view on this together. The Elexon Qualification Lead reiterated that these are indicative and not the official request for tranche allocation. An action was taken to provide an update on this risk at the August TMAG <b>(ACTION TMAG21-02)</b>.</p>
<p><b>Data Cleanse Plan</b></p>	<p>The Programme provided an overview of the work that had been undertaken on the Data Cleanse Plan and the key sections of the plan, as per the slide. It was noted that the aim is to resolve the majority of issues highlighted in the plan by M10.</p> <p>The Programme provided a summary of the feedback received from the consultation period, as per the slide. It was noted that comments had been incorporated into the document, specifically those around Advanced Meters and refinement of challenging dates in the plan. The Programme shared that based on the feedback and subsequent Assurance Meeting that was held, there is consensus that the plan is now achievable.</p> <p>The Programme further summarised the key changes between version 0.2 and 0.3 of the plan, as per the slide.</p> <p>The Programme shared that they would also be recommending that a new Working Group is established for the management of the Data Cleanse Plan and the activities that it sets out. This will allow for the Data Cleanse Plan to be kept separate from the Migration Working Group (MWG) and ensure that the appropriate focus can be given to the activities set out in the Data Cleanse Plan. The working group would be held monthly and report into TMAG.</p> <p>The iDNO Representative shared that they thought the document was well written and thought out. The Programme added that it had been well engaged by participants which helped with the learnings.</p> <p>The Large Supplier Constituency (LSC) Representative asked when the new Data Cleanse Working Group would likely start. The Programme responded that the aim would be to start this in September.</p> <p>The LSC Representative queried the dependency on SDEP on the Data Cleanse Plan and that this requires improvements, recommending to formally raise a dependency on this to execute the plan. The Programme responded that they would raise a dependency on the Programme plan. It was shared that discussions with RECCo have taken place on this and they are currently looking at the viability of this. Programme agreed with RECCo that if they need any information from the Data Cleanse Plan then the Programme will support on this.</p> <p>Both the Data Cleanse Plan verios 0.3 and the establishment of a new Data Cleanse Working Group were approved <b>(DECISION TMAG-DEC33 &amp; TMAG-DEC34)</b>.</p>
<p><b>Milestone changes for approval</b></p>	<p>The Programme highlighted that TMAG members were being asked to decide whether to approve changes in dates to the Programme Plan milestones, and once approved these changes will be incorporated into the Programme Plan through a housekeeping change. Milestone changes for approval: Environment Approach &amp; Plan, SIT CIT Test Scenarios, SIT Functional Test Scenarios.</p> <p>It was noted that the Environment Approach &amp; Plan would be approved in phases, with the first date the 17 August 2023. The DCC Representative queried if the latter dates moved would the Environment Approach and Plan come back to</p>

	<p>TMAG. The Programme took an action to consider how they best reflect the due date for the Environment Approach and Plan document, given the iterative nature of this artefact, and bring this to the August TMAG <b>(ACTION TMAG21-04)</b>.</p> <p>The LSC Representative expressed concerns on the proximity in dates of the SIT CIT Test Scenarios and SIT Functional Test Scenarios and asked if there could be further visibility on these. The Programme responded that there is an Assurance Review for the CIT Test Scenarios this Friday, with the plan for comments to be addressed on this before the August TMAG.</p> <p>The Elexon Representative queried if the scenarios would change according to the Interim Releases. The Programme shared the assumptions that the scenarios should not impact any of the Interim Releases and if they are this will be brought back to TMAG.</p> <p>The milestone changes were approved with the caveat to the Environment Approach &amp; Plan <b>(DECISION TMAG-DEC35)</b>.</p>
<p><b>Overarching Test Data Approach &amp; Plan</b></p>	<p>The Programme provided a summary of the changes to the Overarching Test Data Approach &amp; Plan from version 0.7 to 0.8, as per the slide. It was noted that the main change was to utilise multiple data cuts, one for SIT (19 August 2023) and additional data cuts in support of Programme Qualification Testing and LDSO Non-SIT Qualification Testing.</p> <p>The LSC Representative asked if changes in approach in activities and dependencies from a previous bilateral had been reflected in the plan. The Programme responded that there would be communications coming by the end of this week (21 July 2023) to confirm which roles need to take a data cut. There will also be a guidance document released on the 26 July 2023 which will show the data augmented by the Programme and how this will be presented back to each role. The Programme further noted that if there were concerns from participants around the 19 August data cut then they should contact <a href="mailto:ppc@mmhsprogramme.co.uk">ppc@mmhsprogramme.co.uk</a> to set up a meeting to discuss this.</p> <p>The Overarching Test Data Approach &amp; Plan was approved <b>(DECISION TMAG-DEC36)</b>.</p>
<p><b>CIT Test and Test Data Approaches &amp; Plans</b></p>	<p>The Programme provided a summary of the comments from the CIT Test Approach &amp; Plan assurance review, as per the slide.</p> <p>The Programme provided a summary of the comments from the CIT Test Data Approach &amp; Plan assurance review, as per the slide. It was highlighted that a subsequent change has been made in response to an outstanding participant comment which required a design team confirmation, moving the version from 0.4 to 0.5. The latest version (0.5) now includes the LDSO as a sender of the IF-020 message. The new version is available on the Collaboration Base.</p> <p>Both the CIT Test Approach &amp; Plan version 0.4 and the CIT Test Data Approach &amp; Plan version 0.5 were approved <b>(DECISION TMAG-DEC37 &amp; TMAG-DEC38)</b>.</p>
<p><b>Working group progress updates</b></p>	<p>The Elexon Qualification Lead provided an update from the Qualification and E2E Sandbox Working Group (QWG), as per the slide.</p> <p>The LSC Representative queried whether parties would need to provide their PIT exit two months before their Qualification tranche. The Elexon Qualification Lead responded that they would only be expecting a percentage completion two months before so that they are confident the party is ready to join the allocation tranche.</p>

<p><b>IPA Test Assurance update</b></p>	<p>The IPA provided an update on the findings from the Test Assurance for P1 and the plan for P2, as per the slides.</p> <p>The IPA noted that P1 Test Assurance is now complete and they are finalising the report for this. The report will be presented at August PSG and TMAG. The key themes from P1 were shared.</p> <p>The IPA shared that P2 Test Assurance is currently in the planning and mobilisation phase. The PPC Team will be reaching out the sample participants within the week and then the IPA will be setting up a briefing call towards the end of the month.</p> <p>The LSC Representative highlighted that there is high demand from Programme participants to review documents, consultations and assurance meetings, and wanted to note the extra demand the Test Assurance review brings. The IPA took this on board.</p>
<p><b>AOB</b></p>	<p>The Programme raised that they wanted to push back the approval of the Migration Thresholds and Profiling to September TMAG (previously August). This was due to large amounts of feedback at the July MWG on exception volumes and process requirements, and the need to have separate sessions with LDSOs on this. The Programme asked for verbal approval today from TMAG members on this. No concerns raised.</p>

**Date of next TMAG: 16 August 2023**